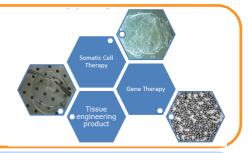
ATMP challenges in the EU - lessons for future applications

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Advanced Therapy Medicinal Products (ATMP) are new emerging types of medicinal products based on gene therapy, cell therapy or tissue engineering.

Marketing authorization applications (MAA) of ATMPs are challenging and complex.



Aims

Based on previous applications in EU, we identified issues and pitfalls that developers of ATMPs may encounter. We also highlighted incentives from European Medicine Agency (EMA) and Committee for Advanced Therapies (CAT) that foster successful development and commercialisation of ATMPs.

Methods

We analysed 14 products submitted since 2007 (adoption of regulation 1394/2007/EC on ATMPs) until December 2016 for which the review process was completed or the application was withdrawn. For each product, assessment history was analysed based on the EU public assessment report (EPAR) and communication with EMA and CAT.

Results

Out of fourteen products, eight applications successfully completed the procedure and have been granted a marketing authorization by European Commission. Three of these applications were for products that were on the market prior the ATMP regulation but according to the new regulation had to be re-registered. In contrast, five applications were withdrawn at different stages of the review process and for one product a negative opinion was adopted.

All applicants used the scientific/protocol advice (SA/PA) incentive from CAT/CHMP prior to MAA. Nevertheless, high numbers of major objections were raised during the review process. This may suggest that the applicants do not ask key questions during SA/PA or do not comply with CAT/CHMP recommendations. The major challenges and issues are described in Figure 1. Among the most common issues are problems related to manufacturing and consistency of ATMPs. For example: changes in manufacturing process during later stages of development may influence the final product and therefore may require comparability studies. Another common problem is proving efficacy in clinical trials. For ATMPs, randomized and large scale clinical trials are often not possible.

Conclusion

Upon evaluation of the data it looks like some of issues in MAA could have been already avoided by careful definition of product development and regulatory strategy.

Table I: ATMP authorised in EU (* product registered nationally)

| Name | МАН | License date | Туре | Time from filing to MA | Comments |
|--------------------------------|-------------------------|-----------------|----------------------|------------------------|--|
| Chondro Celect [®] | TiGenix NV | 05/10/2009 | Tissue engineering | ~29 months | Withdrawn 30 November 2016 |
| Glybera | uniQure biopharma BV | 25/10/2012 | Gene therapy | ~34 months | Exceptional circumstance, orphan drug |
| Holoclar | Chiesi Farmaceutici SpA | 17/02/2015 | Tissue engineering | ~23 months | Conditional approval, orphan drug |
| Imlygic | Amgen Europe BV | 16/12/2015 | Gene therapy | ~16,5 months | |
| Maci* | Vericel Denmark ApS | 27/06/2013 | Tissue engineering | ~23 months | Suspended on 19 November 2014 (closure of EU manufacturing site) |
| Provenge* | Dendreon UK Ltd | 06/09/2013 | Somatic cell therapy | ~24 months | Orphan drug, withdrawn due to bankruptcy 6 May 2015 |
| Strimvelis | Glaxo-SmithKline | 26/05/2016 | Gene therapy | ~13 months | Conditional approval, orphan drug |
| Zalmoxis | MolMed SpA | 18/08/2016 | Somatic cell therapy | ~30 months | Conditional approval, orphan drug |

Table 2: ATMP not authorised in EU (* product registered nationally)

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|------------------------------------|---------------------------|--|----------------------|---|--|
| Name | Applicant | Decision date | Туре | Time from filing to decision | Comments |
| Advexin | Gendux Molecu- lar Ltd | 17/12/2018 Withdrawn | Gene therapy | ~13 months (day 179) | Same product but different indication |
| Contusugene Ladenovec Gendux | | 12/06/2009 Withdrawn | Gene therapy | ~12 months (day 120) | |
| Cerepro | Ark Therapeutics | 13/07/2007 Withdrawn 08/03/2010 Withdrawn | Gene therapy | ~22 months (re-examination) ~17 months(re-examination) | MAA < 1394/2007/EC reviewed by CHMP, 2nd review by CAT |
| OraNera | CellSeed Europe Ltd | 14/03/2013 Withdrawn | Tissue engineering | ~20 months (list of questions) | |
| Hyalograft C* | Anika Therapeutics Srl | 14/01/2013 Withdrawn | Tissue engineering | ~20 months (list of questions) | |
| Heparesc | Cytonet GmbH&Co KG | 22/10/2015 Rejected | Somatic cell therapy | ~22 months (re-examination) | |

